Title III: Benefits
Chapter TBD: TBD
Article TBD: TBD

Member Identification Rule for the Payment of Pension Benefits

Members must provide evidence of legal name at the time of retirement. Documents presented to the Fund as proof of identity, including social security card, photo identification, and Medicare card/letter (if applicable), must bear the same legal name.

All pension benefit applicants must provide one personal identification document from each of the following categories:

1. Proof of Age
   a. birth certificate, naturalization papers, or current passport
2. Proof of Social Security Number
   a. Social security card or W-2
3. Photo Identification
   a. Current driver’s license, state identification, military identification, or current passport
4. Age 65 or over
   a. Copy of Medicare Part A and B card, or letter of entitlement from Medicare

Applicants who are married, joined in a civil union, widowed or divorced must provide the following documents (as applicable):

1. Married or Joined in a Civil Union
   a. Spouse’s birth certificate or current passport
   b. Marriage or civil union license
2. Widowed
   a. Marriage or civil union license
   b. Spouse’s death certificate
3. Divorced
   a. Decree evidencing the divorce or dissolution of marriage or civil union
   b. If applicable, a validly executed QILDRO and related documents

Special circumstances may occur that require legal guidance and where additional evidence may be required.

ASSIGNMENT OF CHAPTER, TITLE, and SECTION SHALL BE DETERMINED BY BOARD COUNSEL.