Questions and Answers #1 Related to the RFP for
TAX LEGAL SERVICES

1. Is CTPF going out for bid for investment counsel also, or only for tax counsel?

   At this time, CTPF is only going out for bid for tax counsel.

2. On RFP Page 14, Section XXIII Disclosures the last sentence in (ii) says “For purposes of this Section XXIII (ii) and (iii), “Shareholder” shall mean any person who has an ownership or distributive income share in the Respondent.” Other sentences in these sections, however, state that the shareholders who are required to disclose are those having an income share of 7.5% or more. Please clarify whether you need disclosures for all shareholders or only shareholders with a 7.5% or greater share.

   Disclosures are needed only for shareholders with a 7.5% or greater share.

3. On RFP Page 16, Section XXIII Disclosures, paragraph (vi) references an EEOC chart that is available on CTPF’s website. Please provide direction on its location on the website?

   Please visit the non-investment procurement section of our website here:

   https://www.ctpf.org/post/non-investment-procurements

   There is a link titled “Tax Legal Services EEOC Chart” below the link titled “Tax Legal Services RFP”.

July 5, 2018