

# 2023 Teacher Trustee Election

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*Overview of 2023 Election for CTPF Pension Representatives*



# Introduction



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# Today's Agenda

- Pension Rep Responsibilities
- Role of CTPF Trustees
- 2023 Election Process
- Pension Rep Election Stipends
- Q & A



2023 PENSION REP WEBINAR

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# Overview of Pension Rep Role

# Pension Rep Responsibilities



## **Distribute pension-related materials in school**

- Pension News is sent three times a year and is distributed in faculty mail boxes
- Various election posters, and other materials may be posted in common areas at school

## **Assist with Trustee elections**

- Read all Election material
- Share resources with colleagues
- Attend Election webinar AND share information with teachers at your school, you will receive a \$100 stipend

# Pension Rep Responsibilities



## **Coordinate CTPF service presentations**

- Contact CTPF at [pensionreps@ctpf.org](mailto:pensionreps@ctpf.org) if your school would like CTPF to provide a presentation to your school.

## **Promote CTPF educational opportunities**

- CTPF offers Town Hall meetings and CTPF to You presentations in schools.
- Pension Reps help promote upcoming seminars/webinars to their faculty.

2023 PENSION REP WEBINAR

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# 2023 Trustee Elections

# CTPF Board of Trustees

The Chicago Teachers' Pension Fund (CTPF) is governed by a 12-member Board of Trustees. The Board includes 6 trustees elected by the active teacher membership, 1 trustee elected by the active principals and administrators, 3 trustees elected by the retired membership, and 2 trustees appointed by the Board of Education.

- Review and approve all benefits
- Make investment decisions
- Hire Executive Director
- Set policy
- Set legislative agenda



# 2023 Trustee Elections



Teacher Trustees are elected to represent the interests of active contributors. CTPF will hold an election to fill **two** open seats on the Board of Trustees.

An election for three Pensioner Trustees will also be conducted.

Voting credentials will be issued by mail and email, and the election will open at 8:00 a.m. on October 16 and closes November 3, 2023, at 5:00 p.m. (CT).

# Teacher Trustee Candidates



**Paula S. Barajas**

**Alison Eichhorn**

**Erika Meza**

**Tammie F. Vinson**

**Philip Weiss**

*Listed above alphabetically. Names on the ballot will be rotated so that each candidate appears at the top of the ballot an equal number of times.*

# Pensioner Trustee Candidates



**Lois Nelson**

**Mary Sharon Reilly**

**Maria J. Rodriguez**

**Jack Silver**

*Listed above alphabetically. Names on the ballot will be rotated so that each candidate appears at the top of the ballot an equal number of times.*

# 2023 Election Timeline



- |                   |  |
|-------------------|--|
| <b>October 10</b> | Postcard with voting information mailed to all teachers  |
| <b>October 16</b> | <b>Voting credentials</b> mailed to teachers' homes by election agent and voting opens at 8:00 a.m.<br>Email sent to all active teachers |
| <b>November 3</b> | 5:00 p.m. (CT) Voting Closes   |
| <b>November 6</b> | Certified election results posted  |

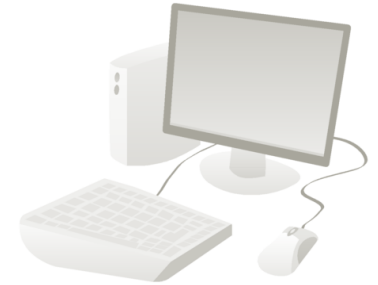
**All voting takes place online at a dedicated website, shared in the voting credentials.**

# 2023 Election Process

Survey & Ballot Systems (SBS) serves as the independent agent retained by the Board of Trustees to administer the Elections. (SBS) duties include:

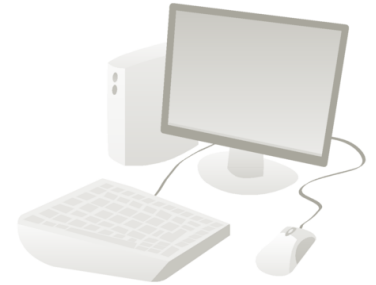
- Verifying the nomination petitions and providing a list of eligible candidates
- Preparing the election voting website
- Mailing voting credentials to all teachers
- Tabulating election results
- Reporting final election results to the Election Coordinator

# Voting



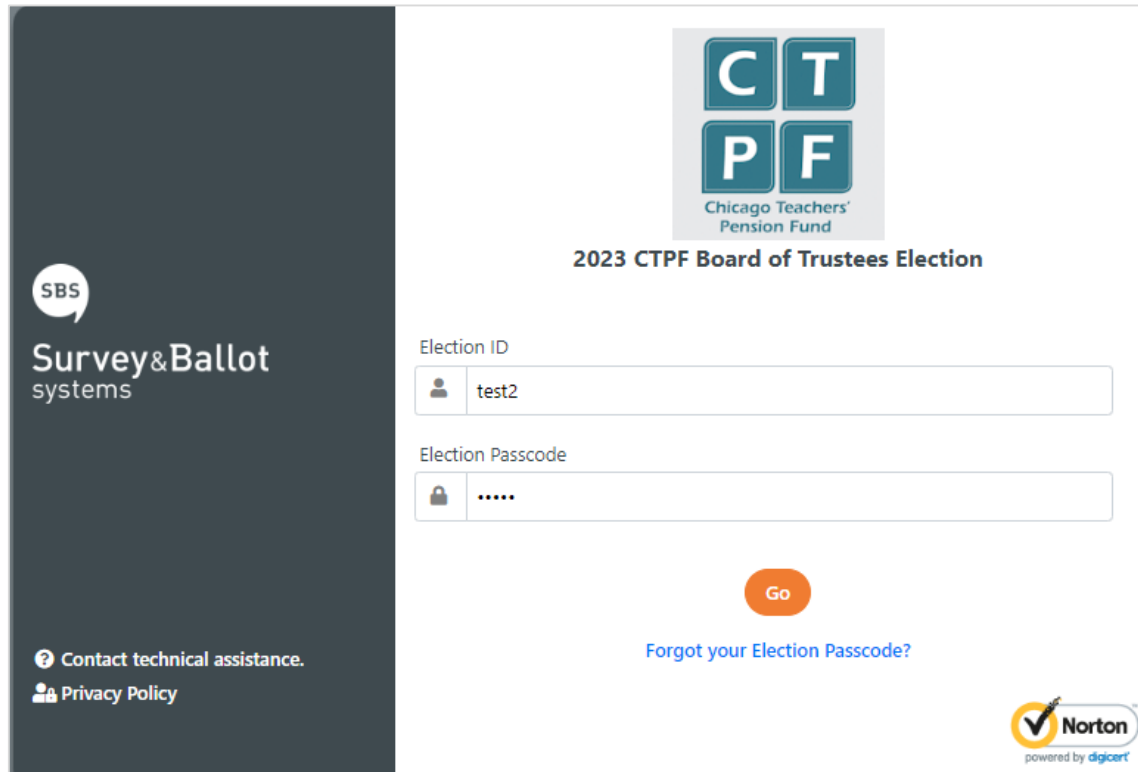
- Voting credentials will be **mailed** to all teachers on October 16, 2023, by SBS
- Voting opens at 8:00 a.m. (CT) on October 16, 2023
- Voting closes at 5:00 p.m. (CT) on November 3, 2023
- Voting credentials will also be emailed to valid email addresses on file starting on October 16 at 8:00 a.m.
- Voting can be accessed from any computer or hand-held electronic device that can access the internet.

# Voting Assistance



- If a member doesn't receive voting credentials or needs assistance during the voting period they should contact Survey & Ballot Systems
- Help will be available by email [support@directvote.net](mailto:support@directvote.net) or phone 1-866-909-3549. You will receive a follow up to your inquiry within 1 business day.

# Online Voting



The screenshot shows the login interface for the 2023 CTPF Board of Trustees Election. On the left is a dark sidebar with the SBS Survey & Ballot systems logo and links for technical assistance and privacy policy. The main area features the CTPF logo, the election title, and two input fields for Election ID and Election Passcode. A 'Go' button and a 'Forgot your Election Passcode?' link are positioned below the fields. A Norton security logo is in the bottom right corner.

**SBS**  
**Survey & Ballot**  
systems

[Contact technical assistance.](#)  
[Privacy Policy](#)

**CTPF**  
Chicago Teachers'  
Pension Fund

**2023 CTPF Board of Trustees Election**

Election ID

Election Passcode

**Go**


[Forgot your Election Passcode?](#)

**Norton**  
powered by **digicert**

A voter enters their 6 digit election ID and 6 digit election passcode included in the voting credentials.



# Online Voting



2023 CTPF Board of Trustees Election

To cast a vote:

- Check the box next to your selection.
- To change your vote, click the box again and the mark will be removed.
- To review your selections, click the "Go to Ballot Confirmation" button.
- You may save your ballot and return later by clicking the "Logout" link.


**TEACHER TRUSTEE**  
Select up to 2 from below.

|   |                          |
|---|--------------------------|
| <input type="checkbox"/> Tammie F. Vinson | <a href="#">View Bio</a> |
| <input type="checkbox"/> Erika Meza       | <a href="#">View Bio</a> |
| <input type="checkbox"/> Alison Eichhorn  | <a href="#">View Bio</a> |
| <input type="checkbox"/> Philip Weiss     | <a href="#">View Bio</a> |
| <input type="checkbox"/> Paula S. Barajas | <a href="#">View Bio</a> |

[Go to Ballot Confirmation](#)

[Contact technical assistance.](#)

[Logout](#)

POWERED BY 

- Once validated, the voters' ballot appears.
- Bio information is available.
- Names will rotate.
- Voters check boxes next to their choices (up to two).
- Voters will be alerted if they have over voted.

# Online Voting

The screenshot displays the online voting interface for the 2023 CTPF Board of Trustees Election. At the top, the CTPF logo (Chicago Teachers' Pension Fund) is shown, consisting of four blue squares with white letters 'C', 'T', 'P', and 'F'. Below the logo, the text '2023 CTPF Board of Trustees Election' is centered. The interface includes two sets of controls: a top set with 'Change Votes' and 'Submit Ballot' buttons, and a bottom set with the same buttons. A 'Print' icon is located to the right of each set. The central section, titled 'TEACHER TRUSTEE' in a dark header, indicates 'Currently 2 Selected.' and lists two candidates: 'Candidate 1' and 'Candidate 2', each with a checked checkbox. At the bottom right, there is a 'Logout' link and a 'POWERED BY SBS' logo.

Voters receive a chance to review their choices and then can either change their vote or submit ballot.

# Online Voting



**2023 CTPF Board of Trustees Election**

Your ballot has been submitted for processing. Thank you for voting.

If you would like to receive a confirmation email message, please enter your email address below and click on the Continue button.

If you do not wish to receive a confirmation message, click on the Continue button without entering any information below. This page then serves as your confirmation of having voted.

 Enter Your Email


[Continue](#)

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Once final selection is made and a vote is submitted, it cannot be changed or redone. You have the option to enter your email address to receive a confirmation via email or if you do not wish to receive an email confirmation click the continue button without entering your email address and this page will serve as your voting confirmation.

# Satisfaction Survey

Please give your feedback on the election process. We value and appreciate knowing how our voting process works for our members.



2023 CTPF Board of Trustees Election

**Your ballot has been submitted for processing.** Thank you for voting.

Please take a moment to give us your feedback on this voting process.


Your level of satisfaction with the web voting process:

- ☐ Very Satisfied
- ☐ Satisfied
- ☐ Neutral
- ☐ Dissatisfied
- ☐ Very Dissatisfied
- ☒ No Comment

Comments about this process: (limited to 500 characters in length)

Enter Your Comments

Submit

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# Thank you for Voting!



## 2023 CTPF Board of Trustees Election

Thank you for voting. Please click the "End Session" button below to exit this site.

End Session

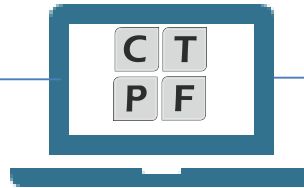
POWERED BY  SBS

# Who is Eligible to Vote

## Teacher Trustee Election

Eligible voters include all certified teachers who contribute to CTPF, which also includes:

- Counselors, Librarians, Psychologists
- Citywide teachers



# Who is NOT Eligible to Vote?

- Retired teachers
  - Educational Support Personnel (PSRPs)
- 

If a member has not received credentials but believes they are eligible to vote, they should contact the support desk for assistance at: [support@directvote.net](mailto:support@directvote.net) or 1-866-909-3549.

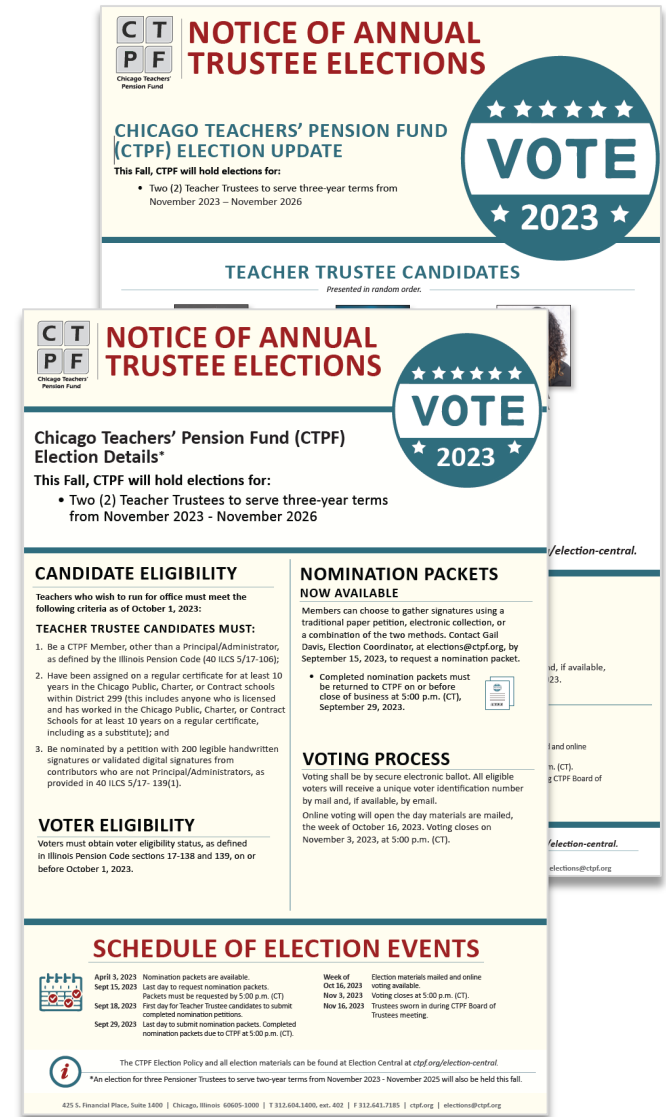
# Replacement Voter Credentials

- Voting credentials will be mailed on October 16, 2023.
- Voting credentials will also be emailed to teachers who have email addresses on file on October 16<sup>th</sup>.
- Teachers who do not receive their credentials by October 27<sup>th</sup> should contact [support@directvote.net](mailto:support@directvote.net) or 1-866-909-3549
- The Election Agent can email credentials to teachers who do not receive credentials by U.S. mail.



# Pension Rep Participation

- CTPF is asking Pension Reps to share election information with teachers.
- Please use all means possible including:
  - Sending school Email blasts or other announcements
  - Other communications options
- CTPF has made digital tools available at Election Central at [ctpf.org/election-central](https://ctpf.org/election-central)



# RESULTS

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Election results will be posted at  
*ctpf.org* by November 6, 2023

# Pension Rep: Stipends

- For viewing a webinar AND sharing information with teachers at your school, you will receive a \$100 stipend.
- Complete an Attestation Form and return by November 17<sup>th</sup> to receive your stipend in December.
- Late forms will be held for a second round of payments to occur in the new year.
- Return forms by email to ensure prompt processing to [elections@ctpf.org](mailto:elections@ctpf.org).
- Links to forms are included in weekly Email and available at [ctpf.org/election-central](http://ctpf.org/election-central).

**CTPF** PENSION REPRESENTATIVE ATTESTATION FORM **2023**  
Chicago Teacher Pension Fund

Pension Representatives who assist with the 2023 Teacher Trustee election are eligible to receive \$50 for attending/viewing the election webinar, and an additional \$50 for sharing information with colleagues.  
Please return this form to CTPF NO LATER than Friday, November 17, 2023, to receive your stipend check in December. All attestation forms received after November 17, 2023, will be held for a second round of stipend payments to occur in the new year.

**PENSION REPRESENTATIVE INFORMATION\***

|                                 |  |                                |       |                |
|---------------------------------|--|--------------------------------|-------|----------------|
| Name: First                     |  | M.I.                           | Last  |                |
| School Name: (full school name) |  |                                |       |                |
| School Address: Street          |  | City                           | State | Zip            |
| Home Phone: (with area code)    |  | Mobile Phone: (with area code) |       | Email Address: |
| Home Address: Street            |  | Apt. or Unit No.               | City  | State Zip      |

\*NOTE: Stipend checks will be mailed to your home. Please enter your full name and home address.

**ACKNOWLEDGEMENT**

|  |   |
|--|---|
| <input type="checkbox"/> I attest that I viewed the 2023 Election Webinar. | <input type="checkbox"/> I attest that I distributed election materials to my colleagues. |
| Signature  | Date  |

Please **RETURN THIS FORM** via email to [elections@ctpf.org](mailto:elections@ctpf.org), (PDF or .JPG format are acceptable) or via fax to 312.641.7185.

Forms **MUST** be received by 5:00 p.m.(CT) on Friday, November 17, 2023, to be included in the December stipend check mailing.

If you have any questions, please contact Gail Davis, Election Coordinator [elections@ctpf.org](mailto:elections@ctpf.org).

425 S. Financial, Suite 1400 | Chicago, IL 60605-1000 | Members: 312.641.4864 | General: 312.604.1400 | Fax: 312.641.7185

# Final Notes

- If you have not already done so, complete your Credentials Form and return it to [pensionreps@ctpf.org](mailto:pensionreps@ctpf.org).
- For questions at any time leading up to the election you can email Gail Davis at [Elections@ctpf.org](mailto:Elections@ctpf.org).
- If members do not receive their voting credentials by October 27, 2023, they should contact SBS at [support@directvote.net](mailto:support@directvote.net) or 1-866-909-3549.
- Visit Election Central *[ctpf.org/election-central](https://ctpf.org/election-central) for information*



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## 2023 Teacher Trustee Election